



This Week at Sentinel

Resources & Updates for Annuity Agents

5-, 7-, and 10-Year Duration MYGA Rates are Decreasing

Additionally, on Tuesday, March 7th, the **Personal Choice Annuity 5-, 7-, and 10-year duration rates will decrease by 10 basis points in all states.**

Please see the following important dates regarding these rate decreases.

Important Dates to Remember:

- Applications must be signed before or on March 6, 2023, to receive the current crediting rates.
- Any application signed on or after March 7, 2023, will receive the new crediting rates.
- Applications signed before or on March 6, 2023, must be received in the Home Office by March 7, 2023, to receive the current crediting rates. We will accept faxed or emailed applications on March 7, 2023.
- 45-day rate lock ends on April 21, 2023. All transfers and exchanges for an application signed on March 6, 2023, or earlier, must be fully completed with the initial premium received in the Home Office by April 21, 2023, to receive the current crediting rates.

Please reference the annuity rate sheet below before speaking with clients about these rate adjustments. Updated materials reflecting these changes will be available on the Agent Portal on March 7th.

¹Data from Annuity Rate Watch is as of 2/28/2023 and is subject to change.

[VIEW THE ANNUITY RATE SHEET EFFECTIVE 3/7/2023](#)